

September 2019 - CSUR Members' Technical Luncheon

Thursday, September 19, 2019

PRESENTATION: Comparison overview between US plays and the Montney

North America is home to prolific unconventional plays but not all are created equal. Development of unconventional plays is driving production growth in both Canada and the US. At the same time, investor focus has shifted away from pure growth metrics towards return on capital and profitability metrics. In this presentation we will use Wood Mackenzie's granular play and company models to assess how profitable these investment decisions are today and where economic shifts are occurring the fastest. Key trends that will be analyzed across these plays include productivity, capital allocation, production and economic factors including commodity prices.

PRESENTER: Nathan Nemeth, CFA - Senior Research Analyst – Global Unconventional Plays, Wood Mackenzie



Nathan joined the Wood Mackenzie upstream research team in 2015 based in the Calgary office. Since joining the company, he has been responsible for providing financial asset valuation and objective commercial analysis on company and play activity throughout Canada. In April 2019, Nathan expanded his coverage to include unconventional play development across Canada and the United States.

Prior to joining Wood Mackenzie, Nathan worked in the accounting department as a co-op student for Freehold Royalties and Rife Resources.

Nathan earned a Bachelor of Commerce degree from the University of Victoria, Peter B. Gustavson School of Business. He is a Chartered Financial Analyst® (CFA) charterholder.